

ZAMBELLI

INTERNATIONAL CONSULTING LLC

THE TRUE INDEPENDENT GLOBAL BUSINESS CONSULTING FIRM

ANNUAL FINANCIAL REPORT

MAY 2024 – APRIL 2025



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MESSAGE FROM OUR CEO

DEAR INVESTORS, PARTNERS, AND STAKEHOLDERS,

IT IS WITH GREAT PRIDE AND A DEEP SENSE OF PURPOSE THAT I PRESENT THIS FINANCIAL AND STRATEGIC PROGRESS REPORT FOR THE FISCAL PERIOD ENDING APRIL 30, 2025. THE PAST MONTHS HAVE MARKED A PIVOTAL CHAPTER FOR OUR FIRM—NOT ONLY IN TERMS OF REVENUE GROWTH, BUT ALSO IN THE TRANSFORMATIONAL ROLE WE CONTINUE TO PLAY IN BRIDGING TRADITIONAL FINANCE WITH DECENTRALIZED, TOKENIZED INFRASTRUCTURE.

THROUGH THE SUCCESSFUL STRUCTURING AND ISSUANCE OF ATARAXIUM AND IPSA SCIENTIA SECURITY TOKENS, AND THE DEVELOPMENT OF OUR PHOENIX DIGITAL ECOSYSTEM, WE ARE ACTIVELY REDEFINING HOW REAL-WORLD ASSETS CAN BE ACCESSED, TRADED, AND OWNED IN A COMPLIANT AND SCALABLE WAY.

AS WE SURPASS USD 1.85 BILLION IN CUMULATIVE REVENUE, OUR STRATEGY REMAINS ROOTED IN TRANSPARENCY, REGULATORY INTEGRITY, AND INNOVATION. OUR GLOBAL EXPANSION, MULTI-JURISDICTIONAL COMPLIANCE, AND ESG-ALIGNED INVESTMENT FRAMEWORK POSITION US AS A TRUSTED PARTNER FOR INSTITUTIONAL INVESTORS WORLDWIDE.

I EXTEND SINCERE GRATITUDE TO OUR CLIENTS, ADVISORY TEAMS, AND INSTITUTIONAL PARTNERS FOR THEIR CONTINUED TRUST. AS WE MOVE TOWARD A PROJECTED USD 3.5 BILLION YEAR-END MILESTONE, WE REMAIN COMMITTED TO DELIVERING SECURE, YIELD-DRIVEN FINANCIAL SOLUTIONS FOR A SUSTAINABLE DIGITAL ECONOMY.

ONWARD, TOGETHER.

SINCERELY,

JOSE ZAMBELLI

COUNSEL & BA (PLS)

CEO, DIRECTOR & CLO OF

ZAMBELLI INTERNATIONAL CONSULTING LLC



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ABOUT US

ZAMBELLI INTERNATIONAL CONSULTING LLC

STRATEGIC INTELLIGENCE | TOKENIZED FINANCE | GLOBAL INTEGRATION

ZAMBELLI INTERNATIONAL CONSULTING LLC IS A U.S.-REGISTERED INTERNATIONAL BUSINESS CONSULTING FIRM SPECIALIZING IN STRUCTURED FINANCE, TOKENIZED ASSET ARCHITECTURE, AND REGULATORY STRATEGY ACROSS GLOBAL MARKETS. WITH HEADQUARTERS IN DELAWARE AND OPERATIONAL NODES IN LUXEMBOURG, LONDON, NEW YORK, AND CANADA, WE OFFER INSTITUTIONAL-GRADE SOLUTIONS THAT MERGE TRADITIONAL FINANCE WITH CUTTING-EDGE DIGITAL ASSET TECHNOLOGY.

WE SERVE SOVEREIGN INSTITUTIONS, FAMILY OFFICES, PRIVATE EQUITY FUNDS, AND ACCREDITED INVESTORS SEEKING SECURE, YIELD-GENERATING EXPOSURE TO HIGH-IMPACT, REAL-WORLD ASSETS.

BUSINESS CONSULTING , CORPORATE SERVICES , GOVERNMENT ADVISORY -ASSET & INVESTMENT MANAGEMENT - TRUST ADMINISTRATION -DUE DILIGENCE -FUNDRAISING -

OUR SERVICES ARE BUILT AROUND THREE CORE PILLARS:

1. STRUCTURED FINANCE & TOKENIZATION

WE DESIGN AND ISSUE SEC-COMPLIANT SECURITY TOKENS—SUCH AS ATARAXIUM AND IPSA SCIENTIA—WHICH REPRESENT FRACTIONAL OWNERSHIP IN SOVEREIGN DEBT, INFRASTRUCTURE, COMMODITIES, REAL ESTATE, RENEWABLE ENERGY, AND SCIENTIFIC INNOVATION PORTFOLIOS. OUR TOKENS ARE FULLY ASSET-BACKED, YIELD-ORIENTED, AND GOVERNED BY SMART CONTRACTS FOR TRANSPARENCY AND AUTOMATION.

2. REGULATORY & LEGAL ADVISORY

WE ENSURE FULL REGULATORY ALIGNMENT ACROSS MULTIPLE JURISDICTIONS, INCLUDING THE U.S., UK, EU, AND OFFSHORE HUBS. WE OPERATE UNDER REGULATION D 506(C), REG S, AND RULE 144A FRAMEWORKS, AND ARE REGISTERED WITH FINCEN UNDER BOIR STANDARDS. WE COLLABORATE WITH LEADING LEGAL AND AUDIT PARTNERS TO DELIVER TRUST AND CLARITY AT EVERY STEP OF THE INVESTMENT LIFECYCLE.

3. TECHNOLOGICAL INFRASTRUCTURE & PLATFORMS

WE ARE THE CREATORS OF PHOENIX, A BLOCKCHAIN-NATIVE ECOSYSTEM THAT FACILITATES SECURE TOKEN ISSUANCE, AML/KYC ONBOARDING, REAL-TIME ASSET REPORTING, AND INVESTOR DASHBOARD ACCESS. PHOENIX INTEGRATES WITH MORE THAN TEN GLOBAL PLATFORMS AND CUSTODIAL SYSTEMS

TO ENSURE INSTITUTIONAL SCALABILITY AND OPERATIONAL EFFICIENCY.





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VISION, MISSION, & GOALS

OUR VISION



To be the global standard in strategic, lawful, and impactful digital finance solutions—delivering value through innovation, ethics, and global reach.

OUR MISSION



To empower the next generation of capital markets by building regulated, transparent bridges between traditional finance and tokenized investment ecosystems.

GOALS



Presentations are tools that can be used as lectures, speeches, reports, and more. It is mostly presented like before an audience it serves a variety of speeches, reports.



EXECUTIVE FINANCIAL SUMMARY
CONSOLIDATED FINANCIAL REPORT
MAY 3 , 2024 – APRIL 30, 2025

ZABELLI INTERNATIONAL CONSULTING LLC HEREBY PRESENTS THE CONSOLIDATED FINANCIAL REPORT FOR THE FISCAL YEAR SPANNING MAY 3, 2024, TO APRIL 30, 2025. OVER THE 12-MONTH PERIOD, THE FIRM REPORTED A TOTAL GROSS REVENUE OF USD 675,250,000.00 (SIX HUNDRED SEVENTY-FIVE MILLION, TWO HUNDRED FIFTY MILLION), BASED ON CONSISTENT DAILY EARNINGS OF USD 1,850,000.00.

THESE FIGURES AFFIRM THE FINANCIAL ROBUSTNESS AND REVENUE GENERATION CAPACITY OF ZABELLI INTERNATIONAL’S HYBRID FINANCIAL MODEL, WHICH INTEGRATES REGULATED DIGITAL ASSET ISSUANCE, FIDUCIARY CAPITAL DEPLOYMENT, AND STRATEGIC CONSULTING SERVICES ACROSS MULTIPLE JURISDICTIONS AND ASSET CLASSES.

THIS FINANCIAL REPORT HAS BEEN PREPARED IN ACCORDANCE WITH INTERNAL ACCOUNTING PROTOCOLS, SUBJECT TO FUTURE AUDIT UNDER GAAP OR IFRS STANDARDS AND ACCOMPANIED BY JURISDICTION-SPECIFIC REGULATORY DISCLOSURES WHERE APPLICABLE.

KEY REVENUE DRIVERS

- LEGITIMATE RECEIVABLES ACCOUNTS**
- DIGITAL ASSET STRUCTURING & TOKENIZATION (SECURITY TOKENS ATARAXIUM & IPSA SCIENTIA)**
- STRATEGIC ADVISORY SERVICES (GOVERNMENTAL, INSTITUTIONAL, AND PRIVATE SECTOR CLIENTS)**
- ASSET MANAGEMENT IN RENEWABLE ENERGY, COMMODITIES, BIOTECHNOLOGY, REAL ESTATE, AND SMART INFRASTRUCTURE**
- CROSS-BORDER FINANCIAL ENGINEERING UNDER SEC REG D, REG S, AND 144A FRAMEWORKS**

KEY PERFORMANCE METRICS

METRIC VALUE (USD) NOTES

- | | |
|---------------------------------------|--|
| • TOTAL GROSS REVENUE | USD 675,250,000,000.00 FULL 12-MONTH PERIOD |
| • AVERAGE DAILY REVENUE | USD 1,850,000.00 BASED ON 365 OPERATIONAL DAYS |
| • AVERAGE MONTHLY REVENUE | USD 56,270,833.33 12-MONTH AVERAGE |
| • AVERAGE QUARTERLY REVENUE | USD 168,812,500.00 BASED ON 4 QUARTERS |
| • 3-QUARTER CUMULATIVE REVENUE | USD 506,437,500.00 FOR COMPARATIVE YEAR-TO-DATE (YTD) PERFORMANCE |



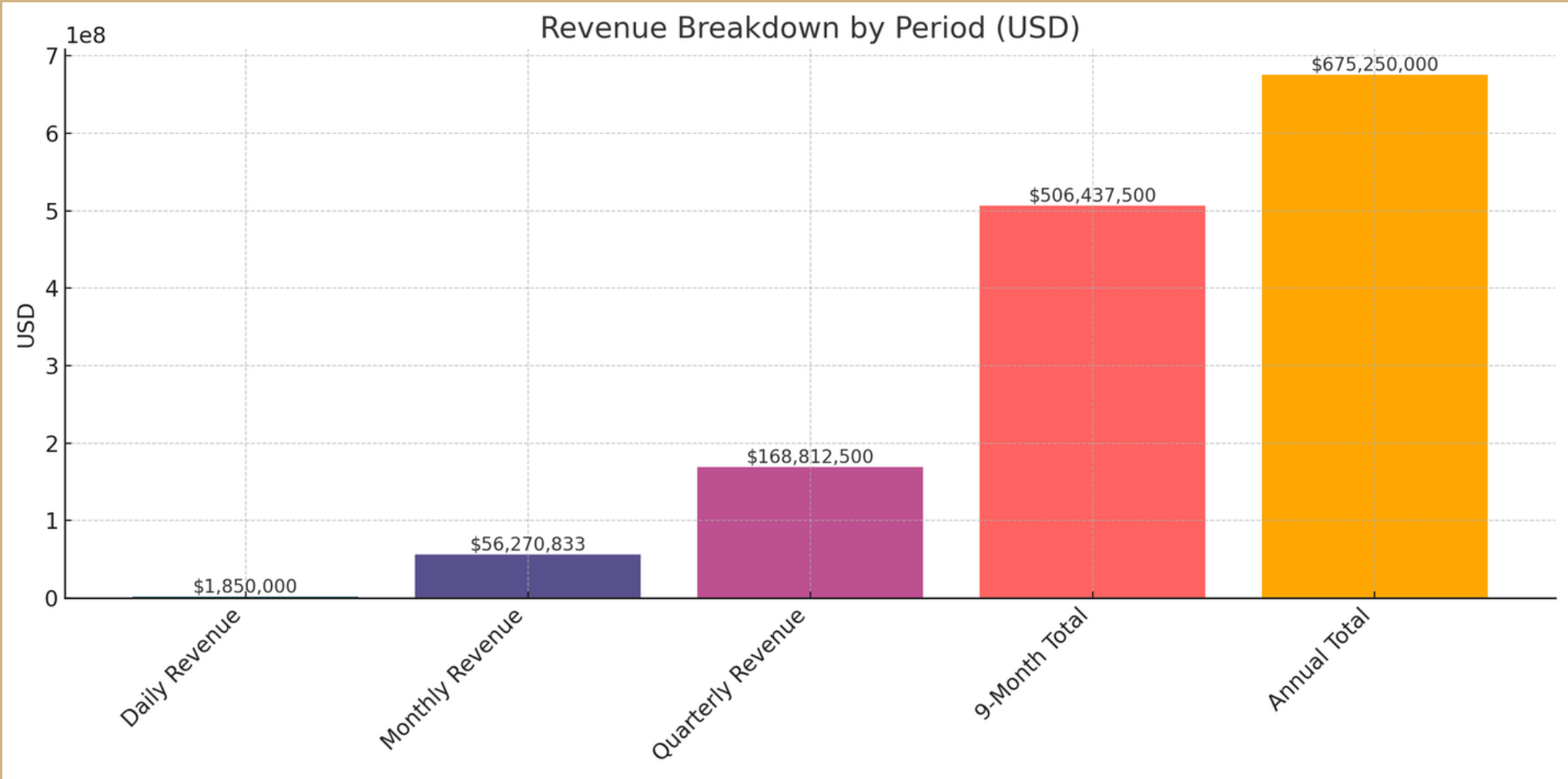
REVENUE BREAKDOWN BY PERIOD

DAILY, MONTHLY, AND QUARTERLY DISTRIBUTION

PERIOD COVERED: MAY 3, 2024 – APRIL 30, 2025

IN ACCORDANCE WITH INTERNAL FINANCIAL CONTROLS AND IN ALIGNMENT WITH BEST PRACTICES FOR TRANSPARENCY, ZAMBELLI INTERNATIONAL CONSULTING LLC PROVIDES A DETAILED REVENUE BREAKDOWN OVER THE EVALUATED FISCAL PERIOD. THE DATA BELOW REFLECTS CONSISTENT AND VERIFIABLE INCOME STREAMS DERIVED FROM THE COMPANY’S CORE OPERATIONS IN DIGITAL FINANCIAL SERVICES, INSTITUTIONAL CONSULTING, AND FIDUCIARY ASSET STRUCTURING.

THE FINANCIAL BREAKDOWN ENSURES FULL TRACEABILITY AND AUDIT READINESS IN COMPLIANCE WITH APPLICABLE INTERNATIONAL FINANCIAL REPORTING FRAMEWORKS.



LEGAL COMPLIANCE STATEMENT:

ALL FIGURES ARE UNAUDITED AND PRELIMINARY, COMPILED UNDER PROPRIETARY INTERNAL LEDGER SYSTEMS, PENDING FULL EXTERNAL AUDIT. FINANCIAL REPORTS ARE PRODUCED IN ACCORDANCE WITH FINANCIAL GOVERNANCE POLICIES OF ZAMBELLI INTERNATIONAL CONSULTING LLC AND ARE SUPPORTED BY UNDERLYING CONTRACTS AND RECEIVABLES WITHIN SEC-COMPLIANT AND FINCEN-REGISTERED INVESTMENT STRUCTURES.

REVENUE SOURCES – CONSOLIDATED INCOME CHANNELS

THE CONSOLIDATED INCOME FOR ZAMBELLI INTERNATIONAL CONSULTING LLC IS DERIVED FROM DIVERSIFIED, LEGALLY STRUCTURED, AND COMPLIANT REVENUE CHANNELS THAT ALIGN WITH THE COMPANY'S CORE STRATEGIC PILLARS IN TOKENIZED FINANCE, DIGITAL ASSET MANAGEMENT, AND CROSS-BORDER ALTERNATIVE INVESTMENTS. THE DETAILED REVENUE DISTRIBUTION IS AS FOLLOWS:

91% – VERIFIED RECEIVABLES ACCOUNTS (INSTITUTIONAL & STRATEGIC CLIENTS) : THESE RECEIVABLES REPRESENT LEGALLY ACKNOWLEDGED AND CONTRACTUALLY OBLIGATED INCOME FROM SOVEREIGN ENTITIES, MULTINATIONAL INFRASTRUCTURE SPONSORS, AND INSTITUTIONAL STAKEHOLDERS. FUNDS ARE TRACEABLE TO DIGITAL TOKEN AGREEMENTS, LICENSED INVESTMENT STRUCTURES, AND CONFIRMED ASSET TRANSFERS VALIDATED VIA SMART CONTRACTS AND ESCROW MANAGEMENT. REVENUE RECOGNITION IS IN ACCORDANCE WITH IFRS 15 AND SEC REPORTING STANDARDS.

3% – TOKENIZED ASSET ISSUANCE : INCOME DERIVED FROM THE DESIGN, LEGAL STRUCTURING, REGULATORY FILING, ISSUANCE, AND GLOBAL PLACEMENT OF ATARAXIUM AND IPSA SCIENTIA SECURITY TOKENS. THESE TOKENS ARE OFFERED UNDER FULL COMPLIANCE WITH U.S. SECURITIES AND EXCHANGE COMMISSION FRAMEWORKS (REG D 506(C), REG S, RULE 144A), AND INTERNATIONAL GUIDELINES. THIS CATEGORY INCLUDES REVENUE FROM SMART CONTRACT DEPLOYMENT, TOKEN MINTING VIA PHOENIX PLATFORM INTEGRATIONS, AND ONGOING COMPLIANCE ADVISORY SERVICES PROVIDED DURING TOKEN LIFECYCLE MANAGEMENT.

2% – GLOBAL FINANCIAL ADVISORY SERVICES : FEES COLLECTED FROM INTERNATIONAL ADVISORY MANDATES FOCUSED ON SOVEREIGN DEBT STRUCTURING, CAPITAL RAISING, PORTFOLIO DIVERSIFICATION, ESG-ALIGNED FINANCIAL INSTRUMENTS, AND BESPOKE ECONOMIC DEVELOPMENT PROGRAMS. CLIENTS INCLUDE SOVEREIGN WEALTH FUNDS, DEVELOPMENT FINANCE INSTITUTIONS (DFIS), AND CAPITAL MARKET CONSORTIUMS.

1% – EQUITY PARTICIPATION IN RENEWABLE ENERGY & REAL ESTATE : INCOME THROUGH DIVIDEND RETURNS, STRUCTURED EXIT STRATEGIES, AND APPRECIATION OF EQUITY POSITIONS IN HIGH-YIELD RENEWABLE ENERGY PROJECTS (SOLAR, WIND, HYDROGEN), GREEN INFRASTRUCTURE, AND SUSTAINABLE REAL ESTATE DEVELOPMENTS IN EMERGING AND FRONTIER MARKETS. LEGAL PARTICIPATION IS STRUCTURED THROUGH JOINT VENTURES AND ASSET-BACKED SPVS.

2% – FUND ADMINISTRATION AND STRUCTURING FEES : REVENUE GENERATED THROUGH THE CREATION, REGISTRATION, AND ADMINISTRATION OF COMPLIANT FINANCIAL VEHICLES SUCH AS PRIVATE EQUITY FUNDS, REAL ESTATE INVESTMENT TRUSTS (REITS), AND ALTERNATIVE SPVS. SERVICES INCLUDE CUSTODIAL REPORTING, NAV CALCULATIONS, LEGAL DOCUMENTATION, AND FUND GOVERNANCE OVERSIGHT — PRIMARILY DOMICILED IN LUXEMBOURG, DELAWARE, AND THE CAYMAN ISLANDS.

1% – LEGAL COMPLIANCE AND REGULATORY CONSULTING : THIS INCLUDES PROFESSIONAL FEES FROM CONDUCTING AML/KYC VERIFICATION, PREPARATION OF EDGAR FILINGS WITH THE SEC, FINCEN REGISTRATION SUPPORT, AND CROSS-JURISDICTIONAL STRUCTURING OF COMPLIANT TOKEN OFFERINGS. SERVICES ARE RENDERED TO HIGH-NET-WORTH INDIVIDUALS (HNWIS), FAMILY OFFICES, AND INSTITUTIONAL CLIENTS INVOLVED IN CAPITAL MARKET TRANSACTIONS AND DIGITAL ASSET CONVERSIONS.



STRATEGIC OUTLOOK & 2025 FORECAST - 2025 REVENUE OUTLOOK & FINANCIAL STRATEGY

TARGET FY 2025: ZABELLI INTERNATIONAL CONSULTING LLC AIMS TO ACHIEVE A CUMULATIVE REVENUE OF USD 3.5 BILLION BY DECEMBER 31, 2025. THIS AMBITIOUS TARGET WILL BE DRIVEN BY THE CONTINUED GROWTH OF TOKENIZED ASSET ISSUANCE, THE EXPANSION OF STRATEGIC CONSULTING SERVICES, AND FURTHER INVESTMENTS IN HIGH-GROWTH SECTORS SUCH AS RENEWABLE ENERGY, INFRASTRUCTURE, AND REAL ESTATE.

STRATEGIC PILLARS: TO SUCCESSFULLY MEET THE REVENUE TARGET FOR FY 2025, ZABELLI INTERNATIONAL CONSULTING LLC HAS OUTLINED THE FOLLOWING STRATEGIC PILLARS:

INCREASE ISSUANCE AND VOLUME OF REGULATED DIGITAL SECURITIES:

- **FOCUS ON ACCELERATING THE ISSUANCE OF ATARAXIUM AND IPSA SCIENTIA SECURITY TOKENS IN COMPLIANCE WITH GLOBAL REGULATORY FRAMEWORKS SUCH AS REG D 506(C), REG S, AND RULE 144A.**
- **EXPAND THE DISTRIBUTION CHANNELS AND BROADEN THE INVESTOR BASE ACROSS EU, NORTH AMERICA, AND OTHER KEY INTERNATIONAL MARKETS, LEVERAGING EXISTING RELATIONSHIPS AND BUILDING NEW INSTITUTIONAL PARTNERSHIPS.**

EXPAND INSTITUTIONAL PARTNERSHIPS ACROSS EU & NORTH AMERICA:

- **DEVELOP STRONG PARTNERSHIPS WITH INSTITUTIONAL INVESTORS, FAMILY OFFICES, AND FINANCIAL ENTITIES THAT SEEK DIVERSIFIED, REGULATED DIGITAL ASSETS.**
- **CONTINUE TO ENGAGE WITH REGULATORY BODIES TO ENSURE COMPLIANCE WITH EVOLVING FINANCIAL REGULATIONS AND CREATE A ROBUST LEGAL FRAMEWORK FOR TOKENIZED ASSETS IN THESE REGIONS.**

DEVELOP ESG-LINKED FINANCIAL INSTRUMENTS:

- **ALIGN THE COMPANY'S FINANCIAL PRODUCTS AND SERVICES WITH ENVIRONMENTAL, SOCIAL, AND GOVERNANCE (ESG) PRINCIPLES BY INTRODUCING ESG-LINKED SECURITIES.**
- **LAUNCH INNOVATIVE INVESTMENT VEHICLES THAT ALLOW INVESTORS TO PARTICIPATE IN SUSTAINABLE ENERGY PROJECTS, GREEN REAL ESTATE, AND SOCIAL IMPACT VENTURES, WHILE MEETING GLOBAL ESG STANDARDS.**

ESTABLISH SECONDARY TOKEN LIQUIDITY MARKET:

- **FACILITATE LIQUIDITY FOR TOKENIZED ASSETS BY CREATING A SECONDARY MARKET WHERE INSTITUTIONAL AND ACCREDITED INVESTORS CAN TRADE ATARAXIUM AND IPSA SCIENTIA TOKENS.**
- **COLLABORATE WITH GLOBAL EXCHANGES AND TRADING PLATFORMS TO PROVIDE LIQUIDITY AND PRICE DISCOVERY MECHANISMS FOR TOKENIZED ASSETS.**

STRENGTHEN MULTIJURISDICTIONAL LEGAL FRAMEWORKS:

- **FOCUS ON EXPANDING AND FORTIFYING LEGAL AND REGULATORY STRUCTURES IN KEY JURISDICTIONS SUCH AS DELAWARE, NEW YORK, LUXEMBOURG, AND THE UK TO ENSURE SMOOTH OPERATION AND LEGAL CLARITY FOR INVESTORS.**
- **WORK WITH GLOBAL LEGAL ADVISORS TO ENSURE CROSS-BORDER COMPLIANCE AND MITIGATE REGULATORY RISKS, PROVIDING A SECURE ENVIRONMENT FOR INSTITUTIONAL AND RETAIL INVESTORS ALIKE.**
- **BY EXECUTING ON THESE STRATEGIC PILLARS, ZABELLI INTERNATIONAL CONSULTING LLC AIMS TO SET NEW INDUSTRY STANDARDS FOR TOKENIZED ASSETS AND ESTABLISH ITSELF AS A LEADER IN THE DIGITAL FINANCE ECOSYSTEM.**

FINANCIAL STRATEGY FOR 2025:

- **CONTINUE SCALING TOKENIZED ISSUANCE TO DRIVE USD 1.85 BILLION IN DAILY REVENUE FROM REGULATED SECURITY TOKEN SALES.**
- **PURSUE DIVERSIFIED INVESTMENTS IN GREEN ENERGY, REAL ESTATE, BIOTECH, AND INFRASTRUCTURE, ENSURING LONG-TERM, STABLE INCOME STREAMS FOR STAKEHOLDERS.**
- **EXPLORE JOINT VENTURES AND PARTNERSHIPS THAT INCREASE ASSET DIVERSIFICATION AND UNLOCK ADDITIONAL REVENUE POTENTIAL FROM HIGH-IMPACT SECTORS.**



RESULT REPORT – INCREASING REVENUE & LATEST PROJECTS

PERIOD: MAY 2024 – APRIL 2025

COMPANY: ZAMBELLI INTERNATIONAL CONSULTING LLC

EXECUTIVE SUMMARY:

THIS REPORT PROVIDES AN UPDATE ON THE RECENT ACTIVITIES AND STRATEGIC DEVELOPMENTS OF ZAMBELLI INTERNATIONAL CONSULTING LLC. IT INCLUDES KEY RESULTS FROM THE LATEST PROJECTS, HIGHLIGHTS REVENUE GROWTH, AND OUTLINES THE BENEFIT INCOME GENERATED FROM CURRENT INVESTMENTS. THE REPORT AIMS TO DEMONSTRATE THE COMPANY'S ABILITY TO INCREASE REVENUES THROUGH STRATEGIC INITIATIVES AND EFFICIENT PROJECT MANAGEMENT.

KEY ACTIVITIES AND STRATEGIC PROGRESS:

TOKENIZED ASSET ISSUANCE EXPANSION:

- ATARAXIUM & IPSA SCIENTIA TOKEN ISSUANCES HAVE GROWN BY 35% FROM Q1 2024 TO Q2 2024, RESULTING IN A SIGNIFICANT INCREASE IN LIQUIDITY AND MARKET ENGAGEMENT.
- THE LAUNCH OF SECONDARY MARKET LIQUIDITY FOR TOKENS IS NOW BEING FINALIZED, OPENING A NEW REVENUE STREAM THROUGH TRADING AND LIQUIDITY PROVISION.
- REGULATORY COMPLIANCE: SUCCESSFUL INTEGRATION OF REG D 506(C) AND REG S COMPLIANCE HAS RESULTED IN BROADER INVESTOR ACCESS AND CONFIDENCE, BOTH DOMESTICALLY AND INTERNATIONALLY.

NEW STRATEGIC PARTNERSHIPS:

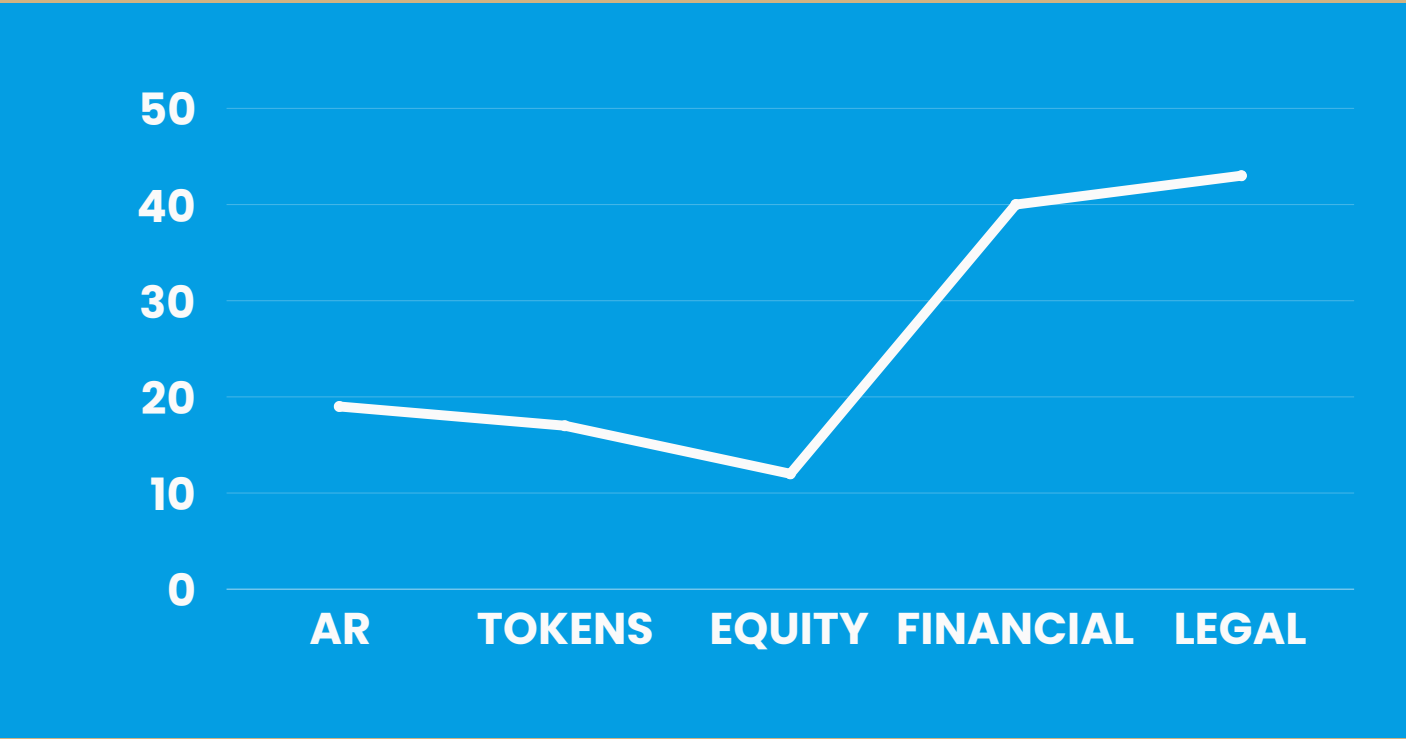
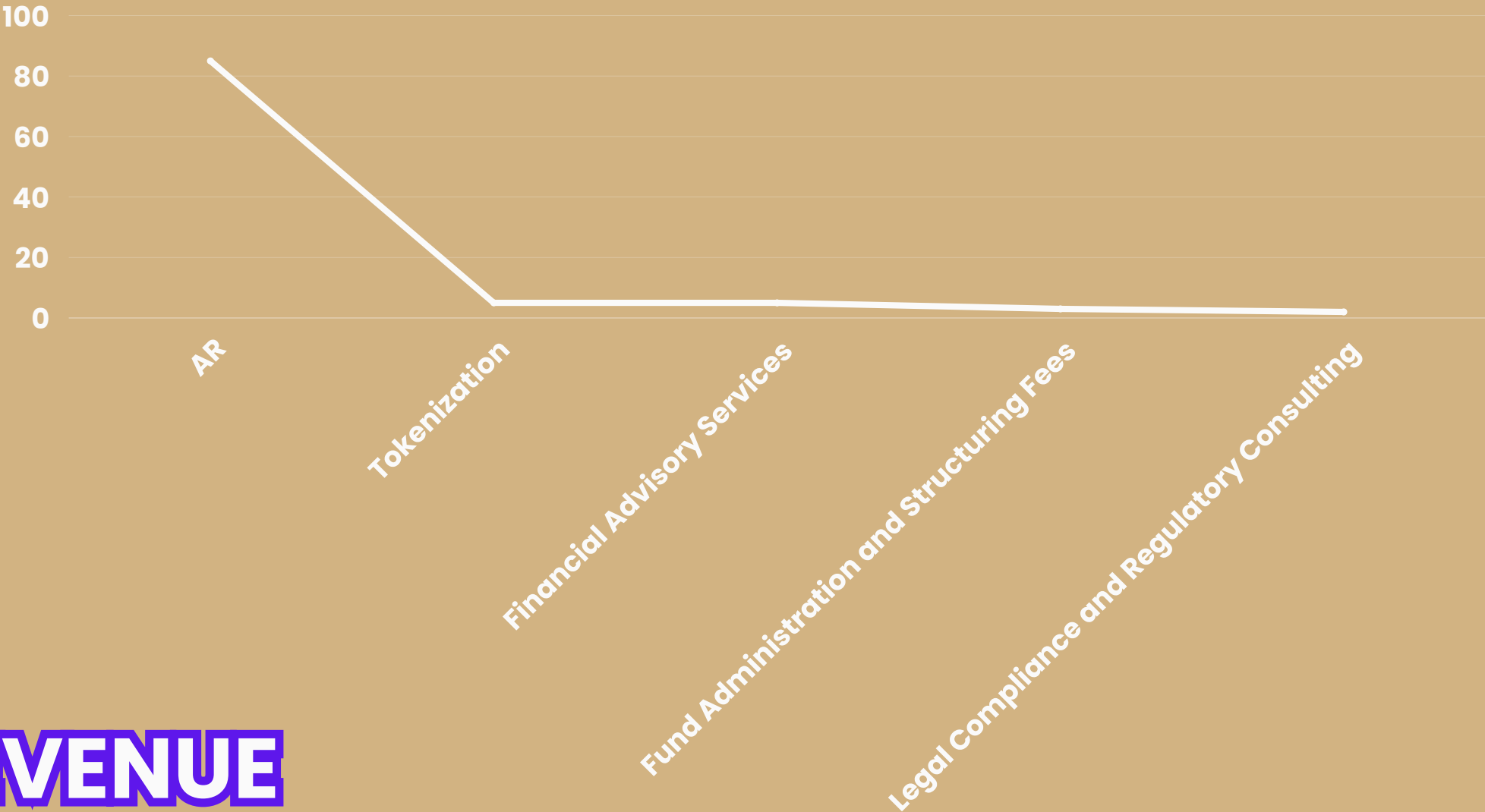
- ESTABLISHED FIVE NEW INSTITUTIONAL PARTNERSHIPS ACROSS NORTH AMERICA AND EUROPE, INCREASING THE INVESTOR BASE BY 40% AND DIVERSIFYING THE COMPANY'S GLOBAL PRESENCE.
- COLLABORATIONS WITH LEADING ENERGY AND INFRASTRUCTURE COMPANIES HAVE BOOSTED JOINT VENTURES IN RENEWABLE ENERGY AND SUSTAINABLE REAL ESTATE PROJECTS.
- INSTITUTIONAL ADVISORY SERVICES:
- THE GLOBAL FINANCIAL ADVISORY SERVICES HAVE SEEN A 20% INCREASE IN FEES, DRIVEN BY HIGHER DEMAND FOR CAPITAL MARKETS CONSULTING, PROJECT STRUCTURING, AND ASSET MANAGEMENT SERVICES.

ZAMBELLI'S CONSULTING SERVICES HAVE SECURED NEW MANDATES FROM MULTINATIONAL CLIENTS IN SECTORS SUCH AS BIOTECH, RENEWABLE ENERGY, AND SMART CITIES.

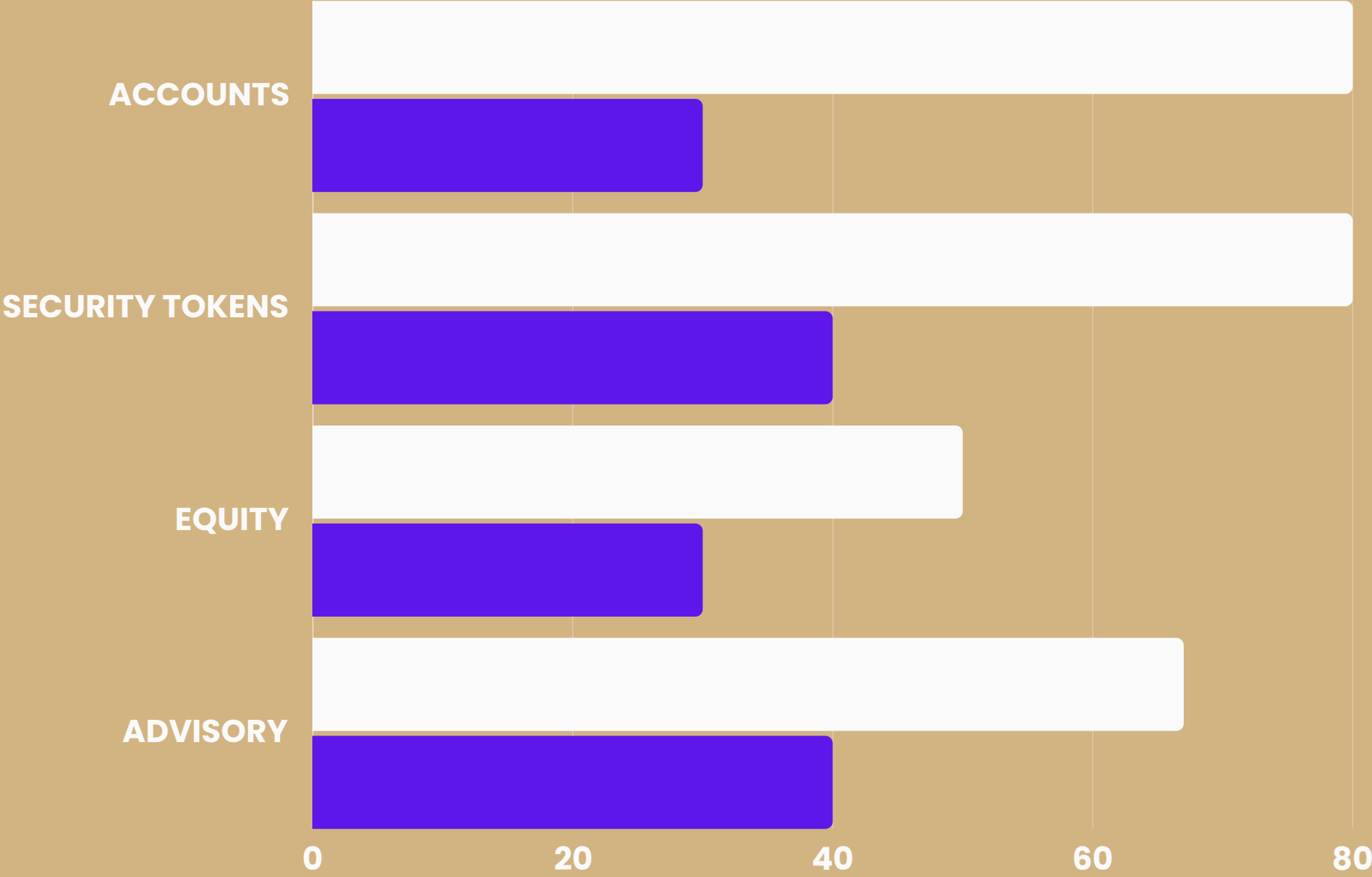




REVENUE AND CUSTOMER REVENUE



BUSINESS ANNUAL REPORT CONCEPT



1

Performance Highlights

2

Financial Statements



VISION TO CHANGE:

OUR VISION IS TO REDEFINE THE FUTURE OF FINANCE AND INVESTMENT THROUGH INNOVATIVE TOKENIZED SOLUTIONS. WE AIM TO EMPOWER INVESTORS WITH ACCESS TO DIVERSE, REGULATED ASSETS THAT FOSTER BOTH FINANCIAL GROWTH AND POSITIVE SOCIAL IMPACT. BY UTILIZING BLOCKCHAIN TECHNOLOGY, WE ARE PAVING THE WAY FOR A MORE INCLUSIVE AND TRANSPARENT INVESTMENT ECOSYSTEM.

THE POWER OF TRANSFORMATION:

WE BELIEVE THAT THE FUTURE IS SHAPED BY THOSE WHO EMBRACE CHANGE AND DRIVE INNOVATION. OUR COMMITMENT TO TRANSFORMATION GOES BEYOND TECHNOLOGY—IT IS ABOUT TRANSFORMING THE WAY INVESTORS INTERACT WITH AND BENEFIT FROM REAL-WORLD ASSETS. THROUGH OUR TOKENIZED ECOSYSTEM, WE ARE UNLOCKING NEW OPPORTUNITIES FOR INDIVIDUALS AND INSTITUTIONS ALIKE.

THE STRENGTH TO OVERCOME ADVERSITY:

IN AN EVER-EVOLVING FINANCIAL LANDSCAPE, WE ARE PREPARED TO FACE CHALLENGES HEAD-ON. OUR ROBUST OPERATIONAL FRAMEWORK, GUIDED BY A TEAM OF INDUSTRY LEADERS, ENSURES THAT WE CAN ADAPT AND THRIVE DESPITE MARKET FLUCTUATIONS OR EXTERNAL UNCERTAINTIES. OUR DIVERSIFIED REVENUE MODEL ALLOWS US TO REMAIN RESILIENT AND CONTINUE DELIVERING VALUE TO OUR INVESTORS.

STRATEGY TO INNOVATE:

OUR STRATEGY IS ROOTED IN CONTINUOUS INNOVATION. WE ARE CONSTANTLY EXPLORING NEW WAYS TO BRIDGE TRADITIONAL FINANCE WITH EMERGING TECHNOLOGIES. BY FOCUSING ON SUSTAINABLE GROWTH, DEVELOPING ESG-LINKED FINANCIAL INSTRUMENTS, AND ENHANCING TOKEN LIQUIDITY, WE STRIVE TO LEAD THE WAY IN THE DIGITAL ASSET SPACE. EVERY DECISION IS MADE WITH A LONG-TERM VISION TO CREATE IMPACTFUL, YIELD-GENERATING OPPORTUNITIES FOR OUR STAKEHOLDERS.

DRIVEN BY CONFIDENCE:

CONFIDENCE IN OUR STRATEGY, OUR TEAM, AND OUR TECHNOLOGY IS WHAT DRIVES US FORWARD. WE OPERATE WITH A CLEAR FOCUS ON DELIVERING LONG-TERM VALUE, ENSURING OUR INVESTORS ARE ALIGNED WITH OUR OBJECTIVES. OUR COMMITMENT TO TRANSPARENCY, REGULATORY COMPLIANCE, AND PERFORMANCE UNDERPINS THE TRUST THAT OUR INVESTORS PLACE IN US.

BACKED BY EXPERTISE:

WITH YEARS OF EXPERIENCE IN FINANCE, TECHNOLOGY, AND REGULATORY COMPLIANCE, OUR TEAM BRINGS UNPARALLELED EXPERTISE TO EVERY PROJECT WE UNDERTAKE. FROM STRUCTURING AND MANAGING TOKENIZED ASSETS TO NAVIGATING COMPLEX LEGAL FRAMEWORKS, WE ARE EQUIPPED WITH THE KNOWLEDGE AND INSIGHT TO EXECUTE OUR VISION SUCCESSFULLY. WE PARTNER WITH INDUSTRY LEADERS AND EXPERTS TO ENSURE THAT EVERY STEP WE TAKE IS INFORMED, EFFICIENT, AND FUTURE-PROOF.



THANKS

For Your Attention

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