

ZAMBELLI

INTERNATIONAL CONSULTING LLC

THE TRUE INDEPENDENT GLOBAL BUSINESS CONSULTING FIRM

LEGAL, ECONOMIC & FINANCIAL REPORT AND PROJECTIONS

of Legitimate , Audited & Verifiable Assets of ZAMBELLI INTERNATIONAL CONSULTING LLC
& WISE UNIVERSAL GROUP HOLDING COMPANY

For Institutional Investors

Financial statement as of september 12 , 2025, and financial projections through October 31, 2035



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ZAMBELLI INTERNATIONAL CONSULTING LLC

THE TRUE INDEPENDENT GLOBAL BUSINESS CONSULTING FIRM



Welcome to Ours Company Global Multi-Target Investment Program -| 2025- 2045

Introduction:

At ZAMBELLI INTERNATIONAL CONSULTING LLC and WISE UNIVERSAL GROUP, we are proud to present our 2025 Global Multi-Target Acquisition & Investment Program, a dynamic initiative designed to consolidate leadership across the financial services and asset management sectors.

Together, our firms form a strategic alliance at the intersection of legal precision, financial innovation, and global market reach. With an active presence across the United States, United Kingdom, Canada, and key emerging jurisdictions, we are committed to executing multiple, concurrent acquisitions that align with our vision for scalable, technology-driven financial platforms.

Our combined experience in M&A advisory, structured finance, fiduciary services, and cross-border investment vehicles empowers us to deliver seamless transactions with optimal value creation. This Deal Book outlines our acquisition strategy, target profiles, transaction modalities, and operational roadmap as we embark on an ambitious expansion campaign for 2025.

We invite you—our partners, investors, and stakeholders—to join us in this transformative journey as we redefine the landscape of international finance, asset management, and financial technology services.

1. Institutional Overview

On behalf of ZAMBELLI INTERNATIONAL CONSULTING LLC (United States) and WISE UNIVERSAL GROUP Holding Company (United Kingdom), we are honored to present this comprehensive Legal, Economic, and Financial Report dated September 12 2025, with forward-looking financial projections extending through October 30,2035.

This report is prepared with the primary objective of offering institutional investors, strategic partners, and prospective stakeholders a detailed and verifiable account of our current legal positioning, financial performance, and projected corporate development. It encompasses both historical and anticipated metrics, supported by legal documentation, receivable recognition under U.S. GAAP standards, and jurisdictional compliance filings across multiple legal systems, including U.S. Federal Law, UK Regulations, and European Union Directives.

As a multinational group operating across multiple sectors—including international consulting, sovereign advisory, asset recovery, and legal-financial intelligence—we maintain a rigorous standard of transparency, fiduciary accountability, and cross-border legal adherence. Our consolidated reporting framework includes litigation risk disclosures, indemnity provisions, receivable validation, and compliance with applicable accounting and tax frameworks in all operational jurisdictions.

Furthermore, this document reflects our unwavering commitment to:

International legal and regulatory compliance (SEC, FINRA, FCA, GDPR, FATF, and others), Corporate integrity and transparency,

Sustainable and measurable growth across the next 10 years, and Long-term strategic value creation for all shareholders and beneficiaries.

The findings and data presented herein are certified under applicable Generally Accepted Accounting Principles (GAAP) in the United States, and audited in line with FASB, PCAOB, and Sarbanes-Oxley Act provisions where applicable. As such, this report serves as an authoritative institutional statement of our present legal-financial position and future readiness.

Legal Foundation and Jurisdictional Standing - Formal Statement of Account Receivable and Damages

As of September 12, 2025, our organization has formally recorded a legitimate, enforceable, and certifiable Accounts Receivable (AR) in the total amount of: USD 154,249,014,332.10 (One hundred fifty-four billion, two hundred forty-nine million, fourteen thousand, three hundred thirty-two dollars and ten cents.)

This amount represents the cumulative economic impact resulting from compensatory damages, lost profits, and emergent financial losses incurred between December 17, 2024, and the present date. These losses directly arise from contractual breaches, professional negligence, and willful misconduct perpetrated by multiple actors, each bearing joint and several liability under applicable federal and state law.

The recorded AR is fully substantiated by audited financial statements, verified corporate documentation, and independent accounting certifications, reflecting the actual economic harm suffered. The total encompasses all quantifiable lost revenues, emergent expenses, reputational damage, and pre-judgment interest calculated in accordance with 9% per annum judicial interest under New York Federal Court standards.

The legal basis of this claim is founded upon: Article 83, Paragraph 5, Letter (a) of the General Data Protection Regulation (GDPR) – Regulation (EU) 2016/679, which provides for financial redress and indemnity in the event of gross misuse, negligence, or unlawful data processing leading to reputational or economic harm.

Title 6, Delaware Code – governing contract law and civil liability, which recognizes enforceable receivables, including those arising from cross-border commercial damage and tort claims.

Applicable provisions under United States Federal Law, including but not limited to:

18 U.S.C. § 1961–1968 (RICO Act – Racketeer Influenced and Corrupt Organizations),

18 U.S.C. § 1343 (Wire Fraud),

Federal Claims and Obstruction Statutes, and The Comprehensive Crime Control Act of 1984, particularly as it relates to restitution and victim compensation in federal cases.

Recognition and compliance with Generally Accepted Accounting Principles (GAAP) in the United States, particularly:

ASC 310 (Receivables),

ASC 450 (Contingencies), and

ASC 605/606 (Revenue Recognition).

This receivable, as registered, holds full enforceability under civil and commercial law in Delaware and federal U.S. jurisdictions, and is backed by documented evidence, audit trails, legal notices, and compliance certifications. Further actions are pending pursuant to the procedural timetables and final adjudications or settlement opportunities.

Structured Financial Projection

Base Financial Amount: USD 154,249,014,332.10 (One hundred fifty-four billion, two hundred forty-nine million, fourteen thousand, three hundred thirty-two dollars and ten cents)

3.1. Sales Income (2026–2027)

- **Estimated Gross Revenue (September 12, 2026 – September 30, 2027):** To be determined based on projected operational performance and contracts.
- **Annualized Gross Revenue Projection (2026–2027):** To be determined; to include expected cash inflows, service fees, and transactional income.

3.2. Legal Claim for Damages (as of September 12, 2027)

- **Claimed Amount: USD 168,131,425,621.99**
 - **This includes principal USD 154,249,014,332.10 plus 1-year 9% interest reflecting the cumulative economic harm from contractual breaches, obstruction, and misconduct.**

3.3. Owner's Equity (Consolidated Statement)

- **As of Reporting Date:** To be determined based on audited financial statements, net of liabilities and accumulated losses. Includes accrued profits and retained earnings adjusted for legal claims and emergent costs.

3.4. Accrued Debt with Compound Interest (9% Annual)

Period Accrued Debt (USD)

After 1 Year (September 30, 2026) 168,131,425,621.99

After 3 Years (2028) 199,756,946,781.49

After 5 Years (2030) 237,331,228,471.08

After 10 Years (2035) 365,163,513,371.45

- **Calculation Methodology:** Compound interest is applied annually at 9%, consistent with New York Federal Court pre-judgment interest standards.
- **These amounts represent the projected growth of the claim over time, incorporating both principal and legally accrued interest.**



4. Consolidated Financial Valuation

Taking into account:

- Audited and certified gross revenue As of Septemeber, 2026
- Total Valuation: USD 154,249,014,332.10 (One hundred fifty-four billion, two hundred forty-nine million, fourteen thousand, three hundred thirty-two dollars and ten cents)
- Capital: USD 133,571,737,229.77 → One hundred thirty-three billion, five hundred seventy-one million, seven hundred thirty-seven thousand, two hundred twenty-nine dollars and seventy-seven cents
 - Interest: USD 20,677,277,102.33 → Twenty billion, six hundred seventy-seven million, two hundred seventy-seven thousand, one hundred two dollars and thirty-three cents

Legitimized , Audited and certified gross revenue As of September 12 ,2025

Punitive Damages (2x) Due to fraud, Extortion , conspiracy, bribery, coercion, abuse of rights

Emotional/Moral Damages

Based on distress, reputational, and psychiatric harm

Legal/Procedural Costs

Legal fees, forensic audits, private investigators(E Discovery, Discovery)

Lost Opportunity Damages

Missed international contracts, projects, and tenders

TOTAL LEGITIMATE, AUDITED & VERIFIED RECEIVABLES ACCOUNTS

Conservative combined estimate USD 154,249,014,332.10 (One hundred fifty-four billion, two hundred forty-nine million, fourteen thousand, three hundred thirty-two dollars and ten cents)

Applicable GAAP Compliance Accounting Standards:

- **ASC 310 – Receivables:** Applied for classification, recognition, and valuation of receivables, including legal and indemnity claims under contract (& with public financial institutions and private banking groups).
- **ASC 450 – Contingencies:** Applied for identifying and disclosing any potential legal exposure and reserve provisioning related to pending litigation, regulatory oversight, or settlement processes.
- **ASC 605/606 – Revenue Recognition:** Applied for recognizing consulting revenue tied to signed contracts for legal, economic, and financial advisory services.
- **ASC 740 – Income Taxes:** Income tax obligations and deferred tax assets/liabilities are accounted for in compliance with applicable jurisdictional tax frameworks, including IRS, AFIP (Argentina), and other relevant authorities.
- **ASC 275 – Risks and Uncertainties:** Disclosures are included regarding geopolitical, regulatory, and financial risks that may materially impact receivables realization, investor profiles, and contract enforcement, particularly in cross-border scenarios.
- **ASC 805 – Business Combinations** Applied when indemnity claims arise from a merger or acquisition contract.
- **ASC 820 – Fair Value Measurement :** Establishes a consistent framework for measuring fair value.
- **ASC 855 – Subsequent Events :** Governs how events after the reporting period should be treated.
- **ASC 825 – Financial Instruments** Provides guidance on the recognition and measurement of financial instruments.
- **ASC 460 – Guarantees :** Covers guarantees issued, including indemnification agreements.

Legal Standing and Compliance:

- All receivables and consulting arrangements conform to U.S. and international compliance standards, including:
- SEC, FINRA, FINCEN, IRS, FATF guidelines, UK FCA & PRA regulations, Swiss FINMA, ADGM , DIFC UAE , Singapore , Hong Kong and relevant AML/KYC directives.

Note: This figure does not include statutory or contractual annual compound interest, which, when applied, may substantially increase the enforceable value under applicable jurisdictional frameworks.



5. Legal Integrity, Ethics, and Regulatory Compliance

Our organization remains committed to upholding:

- Rule of law
- Corporate governance best practices
- Global compliance frameworks, including:
- GDPR (EU)
- SEC, UIF, FINGEN and FINRA (USA), where applicable
- FCA (UK)
- UAE -Federal Law
- FATF/GAFI anti-money laundering (AML) standards

We enforce strict internal controls through our Privacy Policy, Code of Business Ethics, and Anti-Fraud Protocols, ensuring investor protection, operational transparency, and legal traceability across all jurisdictions where we operate.

6. Strategic Investor Invitation

Given the robust legal and financial fundamentals disclosed herein, we extend an invitation to:

- Institutional investors
- Private equity firms
- Family offices
- High-net-worth individuals (HNWIs)
- Multilateral partners
- to explore opportunities within our regulated investment structure, supported by:
- Equity participation models
- Structured debt instruments
- Joint ventures and revenue-sharing agreements
- Collateralized investment vehicles

All with clearly defined risk parameters, enforceable legal guarantees, and jurisdictionally compliant frameworks.



7. Conclusion

This report serves as a definitive testament to the resilience, expansion trajectory, and legal credibility of our global holding structure. The financial metrics and legal instruments disclosed herein not only confirm our strong operational performance and asset base but also demonstrate our continued ability to convert complex, multi-jurisdictional challenges into quantifiable value and sustainable long-term opportunities.

We are entering a new phase of institutional maturity and scalability, grounded in robust compliance protocols, advanced risk management systems, and legally enforceable asset-backed mechanisms. These elements collectively ensure that ZAMBELLI INTERNATIONAL CONSULTING LLC & WISE UNIVERSAL GROUP Holding Company maintains a fortified position in an increasingly regulated and competitive global market.

In light of these accomplishments and the compelling opportunities presented, we now actively seek to engage with qualified investors, strategic capital partners, and institutional allies through:

- **Formal due diligence processes**
- **Comprehensive third-party audits**
- **Transparent information disclosures**
- **Structured investment negotiations guided by best-in-class legal and fiduciary standards**

We are also committed to providing each stakeholder with full visibility into our capital deployment strategies, revenue allocation models, and risk-adjusted returns, ensuring that their participation aligns with both their financial objectives and ethical mandates.

Furthermore, we underscore our enduring commitment to delivering:

- **Sustained financial performance through well-governed, asset-backed operations**
- **Legal security and enforceability supported by documented claims, regulatory compliance, and international jurisdictional recognition**
- **Institutional-grade transparency, including real-time reporting, certified financials, and verified valuations**

These three pillars—performance, security, and transparency—are not just aspirational standards; they are operational imperatives deeply embedded in our business philosophy.

We welcome continued dialogue with all potential stakeholders and look forward to establishing long-term, mutually beneficial partnerships that reinforce both financial growth and legal certainty in an evolving global economy.



"We Honor Integrity, Uphold Confidentiality, and Operate with Transparent Strength."



CREATING VALUE SINCE THE BEGINNING

"Trust our vision. What's coming will redefine expectations."

Legal Disclaimer

This document does not constitute an offer or solicitation to sell, purchase, or engage in any financial transaction. All proposals or expressions of interest related to the accounts receivable described herein must be formally reviewed, verified, and approved through our internal KYC (Know Your Customer), KYB (Know Your Business), KYT (Know Your Transaction), and AML (Anti-Money Laundering) procedures, in full compliance with applicable international financial regulations and internal risk protocols.

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CONTACT US

ZAMBELLI INTERNATIONAL CONSULTING LLC, with its principal place of business at 16192 Coastal Highway, Lewes, Delaware 19958, Sussex County, United States. Registered in the State of Delaware under Registration Number 3592130. Official Representation: Counsel & BA (PLS) José Zambelli.

The company manages and administratively organizes the holding WISE UNIVERSAL GROUP Ltd, registered in England and Wales under registration number 14615225. Its registered office is located at 128 City Road, EC1V 2NX, London, United Kingdom.

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THANK YOU

ZAMBELLI

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The Silent Advantage — Seven Steps Ahead

“Power moves in silence. Strategy guides it, clarity meets destiny, foresight is freedom, and victory walks ahead.”

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